HilltopSecurities
Investment Banking Solutions

SOURCES AND USES OF FUNDS

Cotuit Fire District, Massachusetts
General Obligation Municipal Purpose Loan of 2026 Bonds & Notes dated December 3, 2026
Blended Information

Sources:	Bonds	BAN	Total
Bond Proceeds:			
Par Amount	17,255,000.00	1,000,845.00	18,255,845.00
Net Premium/OID	984,086.15	18,385.52	1,002,471.67
	18,239,086.15	1,019,230.52	19,258,316.67

Uses:	Bonds	BAN	Total
Project Fund Deposits:			
Retire Maturing Notes	13,816,245.00	-	13,816,245.00
New Money	4,183,755.00	1,000,845.00	5,184,600.00
	18,000,000.00	1,000,845.00	19,000,845.00
Delivery Date Expenses:			
Cost of Issuance	166,407.00	12,840.85	179,247.85
Underwriter's Discount	68,588.63	3,502.96	72,091.59
	234,995.63	16,343.81	251,339.44
Other Uses of Funds:			
Additional Proceeds	4,090.52	2,041.71	6,132.23
	18,239,086.15	1,019,230.52	19,258,316.67

Cotuit Fire District
December Debt Issue
Use of Debt Premium

	BOND	BAN	TOTAL
Premium	984,086.15	18,385.52	1,002,471.67
Underwriter's Discount	68,588.63	3,502.96	72,091.59
Cost of issuance	166,407.00	12,840.85	179,247.85
Paydown of Debt	745,000.00		745,000.00
Net Premium	4,090.52	2,041.71	6,132.23
	984,086.15	18,385.52	1,002,471.67

Cost of issuance			
Hilltop	69,845.00	6,540.85	76,385.85
Bond Counsel	66,250.00	5,800.00	72,050.00
S & P Rating	24,937.00		24,937.00
US Bank paying Agent	3,500.00	500.00	4,000.00
Printing	1,875.00		1,875.00
	166,407.00	12,840.85	179,247.85

	Premium	Budget	Total
Paydown of Debt			
Ambulance	245,305.00	36,620.00	281,925.00
Water Mains	499,695.00	176,245.00	675,940.00
	745,000.00	212,865.00	957,865.00